

## INFORMATION REQUIRED FOR THIRD PARTY PROFILES

Please use this checklist to gather the information required to create a Third Party Profile. An Investment Fund Manager that has gained access to SEDAR+ (and did not participate in pre-launch Onboarding), must create either a Company Profile or Third Party Profile.

### Profile Details

**\* Mandatory**

Does the third party filer have an Agent Authorizing Representative? \*

- ☐ Yes
- ☐ No

- ☐ Full legal name \*
- ☐ Effective from date
- ☐ Operating name

This company is an Investment Fund Manager \*

- ☐ Yes
- ☐ No

This company is an Underwriter: \*

- ☐ Yes
- ☐ No

- ☐ Head office address \*
- ☐ Mailing address \*
- ☐ Other address
- ☐ Telephone number \*
- ☐ Fax number
- ☐ Email address \*
- ☐ Website
- ☐ NRD number
- ☐ OSC unique identification number
- ☐ Contact person \*